QUESTIONS AND ANSWERS ABOUT THE OFFER

The following are some of the questions that you, as a Shareholder, may have and the answers to those questions. The information contained in these questions and answers is a summary only and is not meant to be a substitute for the more detailed description and information contained elsewhere in the Directors' Circular, the Offer and Bid Circular, and the Offer Documents.

Shareholders are urged to read the Directors' Circular, the Offer and Bid Circular, and the Offer Documents in their entirety. Terms defined in Appendix "A" and not otherwise defined in these questions and answers have the respective meanings given to them in Appendix "A", unless the context otherwise requires. Cross-references have been included in these questions and answers to other sections of the Directors' Circular or the Offer and Bid Circular, where you will find more complete descriptions of the topics mentioned below.

1. Why am I receiving the Directors' Circular?

The Company has entered into the Support Agreement with Agnico, pursuant to which the Offeror has made the Offer, subject to the terms and conditions set out in the Support Agreement. As a condition to the making of the Offer and as required by Securities Laws, the Company has agreed to prepare the Directors' Circular containing the Board's unanimous recommendation that Shareholders deposit their Common Shares under the Offer.

2. What is the Offer?

The Offeror is offering to purchase, on the terms and subject to the conditions of the Offer, all of the outstanding Common Shares, including Common Shares issued after the date of the Offer but prior to the Expiry Time upon the conversion, exchange or exercise of Convertible Securities (other than Common Shares owned by the Offeror or any of its affiliates), at an Offer Price of $1.67 in cash per Common Share. The Offer represents a premium of approximately 58% to the closing price of the Common Shares on the TSXV on December 11, 2024 (the last trading day prior to the announcement of the Offer), and a premium of approximately 57% to the 20-day VWAP of Common Shares on the TSXV for the period ending December 11, 2024.

The Offer is open for acceptance by Shareholders until the Expiry Time of 11:59 p.m. (Toronto time) on January 23, 2025 unless extended or withdrawn in accordance with its terms and is conditional upon, among other things, there having been properly and validly deposited pursuant to the Offer and not properly and validly withdrawn immediately prior to the Expiry Time, not less than 66⅔% of the then issued and outstanding Common Shares (calculated on a Fully-Diluted Basis), excluding the Common Shares beneficially owned, or over which control or direction is exercised by, the Offeror or any person acting jointly or in concert with the Offeror.

For further details regarding the Offer, Shareholders are urged to read the Offer and Bid Circular and the Offer Documents, which are being circulated concurrently to the Shareholders along with the Directors' Circular. The Offer and Bid Circular and the Offer Documents are available on SEDAR+ (www.sedarplus.ca) under the Company's issuer profile.

3. Who is making the Offer?

The Offeror is a wholly-owned subsidiary of Agnico formed for the sole purpose of making the Offer. Agnico is a Canadian-based and led senior gold mining company and the third largest gold producer in the world, producing precious metals from operations in Canada, Australia, Finland and Mexico. Its common shares trade on the New York Stock Exchange and the Toronto Stock Exchange under the trading symbol "AEM".

Agnico currently holds Common Shares and certain Convertible Securities issued to it by the Company pursuant to various placements and agreements entered into with the Company in 2023 and 2024. As of December 11, 2024, being the last trading day prior to the announcement of the Offer, Agnico beneficially owned, or exercised control or direction over, 906,238 Common Shares, 270,000 Warrants, and a senior unsecured convertible debenture in a principal amount of C$10 million (the "**Convertible Debenture**") convertible at the option of Agnico for 4,878,049 Common Shares (the "**Debenture Shares**").

As of the close of business on December 16, 2024, Agnico beneficially owned, or exercised control or direction over, 906,238 Common Shares, representing approximately 0.8% of the issued and outstanding Common Shares (on a basic basis). Assuming the full exercise of all Warrants held by Agnico and the full conversion of the Convertible Debenture, as of the close of business on December 16, 2024, Agnico would own, or exercise control or direction over, 6,054,287 Common Shares, representing approximately 5.3% of the issued and outstanding Common Shares on a partially-diluted basis.

The Offeror held no Common Shares or Convertible Securities as of December 11, 2024, being the last trading day prior to the announcement of the Offer.

4. Should I accept the Offer?

The Board **UNANIMOUSLY RECOMMENDS** that Shareholders **ACCEPT** the Offer and **DEPOSIT** their Common Shares under the Offer. The reasons for the recommendation of the Board are set out in the Directors' Circular under the section *"Recommendation of the Board to Shareholders"*. The Supporting Shareholders, including all of the directors and officers of the Company, Gold Fields, Extract Advisors LLC and certain Franklin Templeton managed funds, have entered into Lock-Up Agreements with Agnico pursuant to which they have agreed to deposit under the Offer all of their respective Common Shares, representing in the aggregate approximately 38.8% of the issued and outstanding Common Shares (on a basic basis).

Shareholders should consider the Offer carefully and come to their own conclusions as to whether to accept or reject the Offer. Shareholders that are in doubt as to how to respond should consult with their own investment dealer, stockbroker, bank manager, lawyer or other professional advisor. Shareholders are advised that acceptance of the Offer may have tax consequences and they should consult their own professional tax advisors.

5. How do I accept the Offer?

To accept the Offer as a registered Shareholder you may deliver the certificate(s) or other evidence representing your Common Shares together with a properly completed and duly executed Letter of Transmittal (printed on YELLOW paper), and all other required documents to the Depositary and Information Agent at its office in Toronto, Ontario specified in the Letter of Transmittal at or prior to the Expiry Time. Detailed instructions are contained in the Offer and Bid Circular and in the Letter of Transmittal.

If your Common Shares are registered in the name of an investment dealer, investment advisor, bank, trust company, broker or other intermediary (each, an "Intermediary"), you should immediately contact that Intermediary for assistance if you wish to accept the Offer or exercise, exchange or redeem Convertible Securities into Common Shares to accept the Offer in order to take the necessary steps to be able to deposit such securities under the Offer. Intermediaries likely have established tendering cut-off times that are prior to the Expiry Time. You must instruct your Intermediary promptly if you wish to tender.

If you wish to deposit your Common Shares under the Offer and the certificate(s) or other evidence representing such Common Shares are not immediately available, or if the certificate(s) and all other required documents cannot be provided to the Depositary and Information Agent at or prior to the Expiry Time, such Common Shares nevertheless may be validly deposited under the Offer in compliance with the procedures for guaranteed delivery using the accompanying Notice of Guaranteed Delivery (printed on PINK paper).

You may also accept the Offer by following the procedures for book-entry transfer detailed in the Offer and Bid Circular and have your Common Shares tendered by your Intermediary through CDS or DTC, as applicable, provided such procedures are completed prior to the Expiry Time.

You should contact the Depositary and Information Agent for assistance in accepting the Offer and in depositing your Common Shares with the Depositary and Information Agent.

The Depositary and Information Agent, Laurel Hill Advisory Group, can be contacted by telephone toll-free at 1-877-452-7184 within North America and at 1-416-304-0211 outside of North America, or by email at assistance@laurelhill.com.

For further details regarding matters related to the manner of acceptance of the Offer, Shareholders are urged to read the Offer and Bid Circular and the Offer Documents, which are being circulated concurrently to the Shareholders along with the Directors' Circular. The Offer and Bid Circular and the Offer Documents are available on SEDAR+ (www.sedarplus.ca) under the Company's issuer profile.

6. Will I have to pay any fees or commissions?

No fee or commission will be payable if you accept the Offer by depositing your Common Shares directly with the Depositary and Information Agent. You should consult your Intermediary to determine whether other charges will apply. However, an Intermediary through which a Shareholder owns Common Shares may charge a fee to tender any such Common Shares on behalf of the Shareholder. Shareholders should consult such Intermediary to determine whether any charge will apply.

7. When will the Offeror pay for deposited Common Shares?

If all of the conditions of the Offer described in the section of the Directors' Circular entitled "*Arrangements or Agreements with the Offeror – Support Agreement – Conditions of the Offer*" have been satisfied or waived at or prior to the Expiry Time, the Offeror will take up and pay for Common Shares validly deposited under the Offer and not properly withdrawn. Any Common Shares will be taken up immediately after the initial deposit period for the Offer, and the Offeror will pay for Common Shares taken up as soon as possible but in any event not later than three Business Days after taking up the Common Shares.

In accordance with applicable Law, if the Offeror is obligated to take up such Common Shares, the Offeror will extend the period during which Common Shares may be deposited under the Offer for a mandatory 10-day extension period following the expiration of the initial deposit period and may extend the deposit period for optional extension periods. The Offeror will take up and pay for Common Shares deposited under the Offer during the mandatory 10-day extension period and any optional extension period not later than 10 days after such deposit.

8. Will I be able to withdraw previously tendered Common Shares?

You may withdraw Common Shares you deposit under the Offer: (i) at any time before the Offeror takes up the Common Shares you deposit under the Offer; (ii) if the Offeror does not pay for your Common Shares within three Business Days after having taken up such Common Shares; and (iii) in certain other circumstances set out in section 7 of the Offer and Bid Circular titled *"Withdrawal of Deposited Common Shares"*. The Offer and Bid Circular is available on SEDAR+ (www.sedarplus.ca) under the Company's issuer profile.

9. How do I withdraw previously tendered Common Shares?

To withdraw previously tendered Common Shares, you must send a written notice of withdrawal to the Depositary and Information Agent prior to the occurrence of certain events and within the time periods set out in section 7 of the Offer and Bid Circular titled *"Withdrawal of Deposited Common Shares"*. The written notice of withdrawal must contain the specific information outlined in section 7 of the Offer and Bid Circular titled *"Withdrawal of Deposited Common Shares"*. The Offer and Bid Circular is available on SEDAR+ (www.sedarplus.ca) under the Company's issuer profile.

If your Intermediary has tendered Common Shares on your behalf and you wish to withdraw such Common Shares, you must arrange for such Intermediary to timely withdraw such securities.

10. If I decide not to tender and the Offer is successful, how will my Common Shares be affected?

If, by the Expiry Time or within 120 days after the date of the Offer, whichever period is shorter, the Offer is accepted by holders who in the aggregate hold not less than 90% of the issued and outstanding Common Shares, other than Common Shares held at the date of the Offer by or on behalf of the Offeror, or an affiliate or associate of the Offeror (as those terms are defined in the OBCA), and the Offeror acquires or is bound to take up and pay for such deposited Common Shares under the Offer, the Offeror may, at his option, acquire those Common Shares which remain held by those persons who did not accept the Offer pursuant to a Compulsory Acquisition. If a Compulsory Acquisition is not available or the Offeror chooses not to avail itself of such statutory right of acquisition, the Offeror intends to pursue other means of acquiring the remaining Common Shares not tendered under the Offer pursuant to a Subsequent Acquisition Transaction. If the Offeror proposes a Subsequent Acquisition Transaction, the Offeror intends to cause the Common Shares acquired under the Offer to be voted in favour of such a Subsequent Acquisition Transaction and, to the extent permitted by applicable Law, to be counted as part of any minority approval that may be required in connection with such transaction. The timing and details of such a Subsequent Acquisition Transaction, if any, will necessarily depend on a variety of factors, including, without limitation, the number of Common Shares acquired pursuant to the Offer. If, after taking up Common Shares under the Offer, the Offeror owns not less than 66⅔% of the outstanding Common Shares (on a Fully-Diluted Basis) and sufficient votes are cast by "minority" holders to constitute a "minority approval" pursuant to MI 61-101, the Offeror should own sufficient Common Shares to be able to effect a Subsequent Acquisition Transaction.

If the Offeror takes up Common Shares under the Offer but is unable to complete a Compulsory Acquisition or Subsequent Acquisition Transaction, then O3 will continue as a public company and the Offeror will evaluate its alternatives. Such alternatives could include, to the extent permitted by applicable Law, purchasing additional Common Shares in the open market, in privately negotiated transactions or pursuant to another take-over bid or other transaction, and thereafter proposing an amalgamation, arrangement or other transaction which would result in the Offeror's ownership of 100% of the Common Shares. Under such circumstances, an amalgamation, arrangement or other transaction to obtain ownership of 100% of the Common Shares would generally require the approval of not less than 66⅔% of the votes cast by the Shareholders, and may require approval of a majority of the votes cast by holders of Common Shares other than us and the Offeror's affiliates. There is no certainty that under such circumstances any such transaction would be proposed or completed by the Offeror.

11. Why does the Board believe the Offer should be accepted?

The Board considered a number factors in making the **UNANIMOUS RECOMMENDATION** that Shareholders **ACCEPT** the Offer and **DEPOSIT** their Common Shares under the Offer, including:

- ***Unanimous Board Recommendation*.** The Board has unanimously determined that the Offer is fair from a financial point of view to the Shareholders and is in the best interests of O3 and the Shareholders, and unanimously recommends that Shareholders tender their Common Shares to the Offer.

- ***Significant Premium to Market Price*.** The Offer Price of $1.67 per Common Share represents a premium of approximately 58% to the closing price of the Common Shares on the TSXV on December 11, 2024 (the last trading day prior to the announcement of the Offer), and a premium of approximately 57% to the 20-day VWAP of Common Shares on the TSXV for the period ending December 11, 2024.

- ***100% Liquidity and Certainty of Value.*** The Offer provides 100% cash consideration for the Common Shares, giving Shareholders certainty of value and immediate liquidity at an attractive price in the face of volatile markets.

- ***Project Execution and Development Risk.*** The Board and the Special Committee believe that the Offer provides Shareholders with the value inherent in the Company's portfolio of projects, including the Marban Project, without the long-term risks associated with the development and execution of those projects, including future dilution, as well as commodity, construction and execution risk.

- ***Fully-Financed Cash Offer.*** The Offer is not subject to any financing condition.

- ***Low Conditionality of the Offer.*** The Offer is subject to a limited number of conditions. The low conditionality of the Offer should provide Shareholders with a high degree of confidence that the Offer will be completed successfully in accordance with its terms.

- ***Support of Shareholders.*** All directors and officers of the Company, as well as Gold Fields, Extract Advisors LLC and certain Franklin Templeton managed funds, have entered into Lock-Up Agreements with Agnico pursuant to which they have agreed to deposit under the Offer all of their respective Common Shares, representing in the aggregate approximately 38.8% of the issued and outstanding Common Shares (on a basic basis).

- ***Minimum Tender Condition.*** In order for Shareholders to be able to receive the Offer Price for their Common Shares, not less than 66⅔% of the issued and outstanding Common Shares on a Fully-Diluted Basis, excluding Common Shares beneficially owned, or over which control or direction is exercised by, the Offeror or any person acting jointly or in concert with the Offeror must be deposited under the Offer prior to the Expiry Time. Shareholders increase the likelihood of receiving the Offer Price by depositing their Common Shares under the Offer prior to the Expiry Time.

- ***Maxit Capital Fairness Opinion***. Maxit Capital provided the Board with a written opinion to the effect that, as of the date of such opinion, subject to the assumptions, limitations and qualifications which will be set out in the written opinion, the Offer is fair, from a financial point of view, to Shareholders (other than the Offeror and its affiliates).

- ***Fort Capital Fairness Opinion***. Fort Capital provided the Special Committee with a written opinion to the effect that, as of the date of such opinion, subject to the assumptions, limitations and qualifications which will be set out in the written opinion, the Offer is fair, from a financial point of view, to Shareholders (other than the Offeror and its affiliates).

A discussion of the reasons for the recommendation of the Board is included in the Directors' Circular under the heading *"Recommendation of the Board to Shareholders"*.

12. Why is now the right time to deposit my Shares?

The Offer represents a premium of approximately 58% to the closing price of the Common Shares on the TSXV on December 11, 2024 (the last trading day prior to the announcement of the Offer), and a premium of approximately 57% to the 20-day VWAP of Common Shares on the TSXV for the period ending December 11, 2024.

The Offer has the support of all directors and officers of the Company, as well as Gold Fields, Extract Advisors LLC and certain Franklin Templeton managed funds, representing in the aggregate approximately 38.8% of the issued and outstanding Common Shares. Given the Company's ongoing need for capital to finance the development of its assets, it is now a good time for Shareholders to crystalize the value of their investment at a significant premium and let an experienced and well capitalized senior gold mining company take over the Company.

By depositing now, you can you take advantage of this opportunity.

13. How long do I have to decide whether to deposit my Common Shares under the Offer?

You have until the Expiry Time of the Offer to deposit your Common Shares. However, beneficial Shareholders should be aware that their Intermediary may impose an earlier deadline for deposit. The Offer is currently scheduled to expire at 11:59 p.m. (Toronto time) on January 23, 2025, unless it is extended or withdrawn in accordance with its terms. If the Statutory Minimum Condition (as defined below) is satisfied and the other conditions to the Offer are satisfied or, waived at the expiry of the initial deposit period such that the Offeror takes-up the Common Shares deposited under the Offer, the Offeror will make a public announcement of the foregoing matters and extend the period during which Common Shares may be deposited and tendered to the Offer for a period of not less than 10 days after the date of such announcement.

14. What happens if the Minimum Tender Condition is not met?

If the Minimum Tender Condition is not met, the Offeror may or may not extend or amend the Offer.

15. What process did the Board follow to unlock the best value for Shareholders?

The Board and senior management of the Company have, from time to time, considered and assessed various strategic opportunities to enhance value for all Shareholders. Accordingly, the Company has regularly evaluated and considered strategic alternatives, including potential change of control transactions, toll milling arrangements, acquisitions and divestitures and third-party investments in the context of the Company's strategic plan.

When the Company received a non-binding expression of interest letter from Agnico, which outlined a proposed acquisition by Agnico of all of the outstanding Common Shares not held by Agnico at a price of $1.67 per Common Share, the Board determined that it would be in the best interests of the Company to establish a special committee of the Board (being the Special Committee) comprised of independent directors, being Patrick F.N. Anderson (Chair), John F. Burzynski and Bernardo Alvarez Calderon. The mandate of the Special Committee included considering Agnico's expression of interest, reviewing and evaluating potential strategic alternatives, supervising negotiations regarding the Offer, reviewing and assessing the terms of the Offer, and making recommendations to the Board in respect of any proposed transaction, including the Offer. Patrick F.N. Anderson was appointed Chair of the Special Committee. The Special Committee subsequently engaged Cassels Brock & Blackwell LLP ("**Cassels**") as its legal counsel and Fort Capital as its financial advisor.

From the date the Special Committee was formed on November 7, 2024 until the announcement of the Offer on December 12, 2024, the Special Committee met four times to receive updates and financial and legal advice in connection with the potential transaction with Agnico. The Special Committee was advised by Cassels on certain legal aspects of the Offer and received financial advice from Fort Capital, including the Fort Capital Fairness Opinion, in respect of the Offer.

For a detailed description of the procedures followed by the Special Committee and the Board, see *"Background to the Offer"*.

16. What happens if the Offer is not completed?

There are risks to the Company if the Offer is not completed, including significant transaction costs and expenses to the Company in pursuing the Offer, the diversion of management's attention away from operating the business and the potential impact on the Company's relationships with its employees, suppliers, community members, indigenous groups and other stakeholders.

If the Offer is terminated and the Board decides to seek another transaction, there is no assurance that the Company will be able to find a party willing to pay greater or equivalent value compared to the Offer Price available to Shareholders under the Offer, or that the continued operation of the Company under its current business model will yield equivalent or greater value to Shareholders compared to that available under the Offer.

If the Offer is terminated in certain circumstances, the Company may be required to pay the Termination Fee (as defined below), as well as certain expense reimbursements to the Offeror, under the Support Agreement. Furthermore, if the Offer is not completed, the trading price for the Common Shares may return to a range similar to, or lower than, the range of trading prices during the period preceding the announcement of the Offer. See *"Arrangements or Agreements with the Offeror – Support Agreement – Termination Fee"* and *"Arrangements or Agreements with the Offeror – Support Agreement – Expense Reimbursement"*.

17. Can I deposit Convertible Securities, such as Options, RSUs, DSUs or Warrants to the Offer?

The Offer is being made only for Common Shares and not for any Convertible Securities (including Options, RSUs, DSUs, Warrants or Convertible Debentures). Holders of Convertible Securities who wish to accept the Offer must, to the extent permitted by the terms of the security and applicable Law, exercise, convert or exchange such Convertible Securities in order to obtain certificate(s) or other evidence representing Common Shares and deposit those Common Shares in accordance with the terms of the Offer. Any such exercise, conversion or exchange must be completed sufficiently in advance of the Expiry Time to ensure that the holder of such Convertible Securities will have certificate(s) or other evidence representing the Common Shares received on such exercise, conversion or exchange available for deposit at or prior to the Expiry Time, or in sufficient time to comply with the procedures set out in the Directors' Circular under the heading "*Manner of Acceptance of the Offer*".

18. Do I have dissent or appraisal rights in connection with the Offer?

No. Shareholders who do not validly deposit their Common Shares under the Offer will not be entitled to any right of dissent or appraisal in connection with the Offer. However, Shareholders who do not validly deposit their Common Shares under the Offer may have certain rights of dissent in the event the Offeror elects to acquire such Common Shares by way of a Compulsory Acquisition or Subsequent Acquisition Transaction, including the right to seek judicial determination of the fair value of their Common Shares.

19. How do I know there is not a better offer coming?

The Board has determined the Offer is the best offer available. Should a superior offer emerge, the Board has a fiduciary duty to review it and the ability to respond to that Offer and would provide Shareholders their recommendation in another directors' circular.

Shareholders would have the ability to withdraw their deposited Common Shares at any time prior to their Common Shares being taken up and paid for. Therefore, Shareholders should not be concerned that depositing excludes them from participating in the event of a superior offer. Shareholders are encouraged to deposit their Common Shares to get the value they are entitled to receive and avoid inaction based on speculation of another opportunity.

Should the Offeror decide for any reason to vary its Offer, all Shareholders would have the opportunity to participate in the amended offer.

20. What are some of the most significant conditions of the Offer?

The Offer is subject to the condition that, at or prior to 11:59 p.m. (Toronto time) on January 23, 2025 or such earlier or later time during which Common Shares may be deposited under the Offer, excluding the mandatory 10-day extension period or any extension thereafter, there shall have been validly deposited under the Offer and not withdrawn that number of Common Shares that constitutes more than 50% of the outstanding Common Shares, excluding any Common Shares beneficially owned, or over which control or direction is exercised, by the Offeror or by any person acting jointly or in concert with the Offeror (referred to herein as the "**Statutory Minimum Condition**"). In addition to the Statutory Minimum Condition, the Offer is also conditional upon certain specified conditions that are typical for this type of transaction being satisfied or waived at or prior to the Expiry Time, including there having been validly deposited under the Offer and not withdrawn that number of Common Shares that, together with any Common Shares beneficially owned, or over which control or direction is exercised, by the Offeror and any person acting jointly or in concert with the Offeror, constitute not less than 66⅔% of the outstanding Common Shares (calculated on a Fully-Diluted Basis).

All conditions of the Offer other than the Statutory Minimum Condition may be waived by the Offeror in its sole discretion. In other words, so long as there shall have been validly deposited under the Offer and not withdrawn that number of Common Shares that constitutes more than 50% of the outstanding Common Shares, excluding any Common Shares beneficially owned, or over which control or direction is exercised, by the Offeror or by any person acting jointly or in concert with the Offer, the Offeror may waive all other conditions to the Offer and take up and pay for Common Shares so deposited and not withdrawn.

21. Following the Offer, will the Company continue as a public company?

If the Offeror does not complete a Compulsory Acquisition or Subsequent Acquisition Transaction, the Company's obligations as a reporting issuer under applicable Canadian Securities Laws will continue and the Company may remain a listed issuer subject to the rules and regulations of the TSXV.

The purchase of Common Shares by the Offeror under the Offer will reduce the number of Common Shares that might otherwise trade publicly and will reduce the number of holders of Common Shares and, depending on the number of Common Shares acquired by the Offeror, could materially adversely affect the liquidity and market value of any remaining Common Shares held by the public.

The rules and regulations of the TSXV establish certain criteria which, if not met, could lead to the cessation of trading and delisting of the Common Shares from the TSXV (or the transfer of its listing from Tier 1 to Tier 2). Among such criteria are the number of holders of Common Shares and the number of Common Shares publicly held. If a sufficient number of Common Shares are purchased under the Offer, the Common Shares may fail to meet the criteria for continued listing on the TSXV and, in that event, the Common Shares may be delisted from the TSXV after completion of the Offer, any Compulsory Acquisition or any Subsequent Acquisition Transaction.

22. Will I have to pay any fees or commissions?

No fee or commission will be payable if you accept the Offer by depositing your Common Shares directly with the Depositary and Information Agent. You should consult your Intermediary to determine whether other charges will apply. However, an Intermediary through which a Shareholder owns Common Shares may charge a fee to deposit any such Common Shares on behalf of the Shareholder. Shareholders should consult such Intermediary to determine whether any charge will apply.

23. Who do I ask if I have more questions?

The Board recommends that you read the information contained in the Directors' Circular carefully. You should contact your investment dealer, broker, lawyer or other professional advisor with any questions or requests for assistance.

You may call the Depositary and Information Agent if you have any questions regarding how to tender Common Shares, if you need assistance regarding the Offer or if you require additional copies of this document, the Letter of Transmittal or the Notice of Guaranteed Delivery (which documents will be provided without charge on request from the Depositary and Information Agent and are available on SEDAR+ (www.sedarplus.ca) under the Company's issuer profile).

Questions and requests should be directed to the Depositary and Information Agent at the following:

Laurel Hill Advisory Group	North America Toll-Free: 1-877-452-7184
70 University Avenue, Suite #1440	Outside North America: 1-416-304-0211
Toronto, ON M5J 2M4	Email: assistance@laurehill.com