

Key Highlights



Focused on mineral resource growth - 3.7Moz Au¹ added in Québec



Marban PEA with C\$423M NPV (5%, US\$1,450/oz)



Delivering on Exploration upside (250,000m resource expansion program 2021-2022)

Management

Jose Vizquerra
President, CEO & Director

Joined the Osisko Group in 2011. Former EVP Strategic Development of Osisko Mining. Worked as Head of Business Development of Buenaventura (NYSE: BVN)

Blair Zaritsky
CFO

Joined the Osisko Group in 2011. Chief Financial Officer of Osisko Mining. Director of Talisker Resources and Manitou Gold

Louis Gariepy
VP Exploration

+30 years experience in Quebec and LATAM. Former Exploration Manager of Anglo American in Peru, IAMGOLD, Nexa Resources, and Noranda Inc.

Myrzah Bello
VP Sustainable Development

20 years experience in sustainable development proving consulting services to mining, oil and gas sectors. Worked as director at SNC-Lavalin.

Alex Rodriguez, MBA
VP Corporate Development

Former Head of Business Development of Volcan Mining (Glencore Plc subsidiary). Worked as an Equity Research Associate for Kallpa Securities

Investment Highlights



Strong management and board of directors



Strong Balance Sheet and Access to Capital Markets

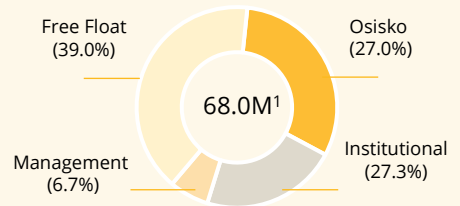


Tier 1 Assets in world class district, Val-d'Or, Québec



Attractive re-rate potential

Corporate Structure ²



Key Financials ²

C\$150.4M
Market Capitalization

C\$30.5M
Enterprise Value

US\$6.5
EV/oz Au



250,000 m

Drilling Campaign
2021 - 2022



C\$423M

Net Present Value
Marban PEA

In the News

[O3 Mining Awarded UL ECOLOGO® Certification for Responsible Mineral Exploration](#)

[O3 Mining Infill Drilling Continues to Expand Marban In-pit Resource Potential](#)

[O3 Mining Announces Corporate Updates](#)

Milestones Timeline

2019

- O3 Mining Creation**
- **C\$28.6M** Financing
- **Acquisition** Alexandria Minerals (**Alpha Property**)

2020

- **C\$40.2M** Financing
- **Marban PEA - C\$423M NPV_{5%}**
- **Optioned 1,400tpd Aurbel mill**

2021

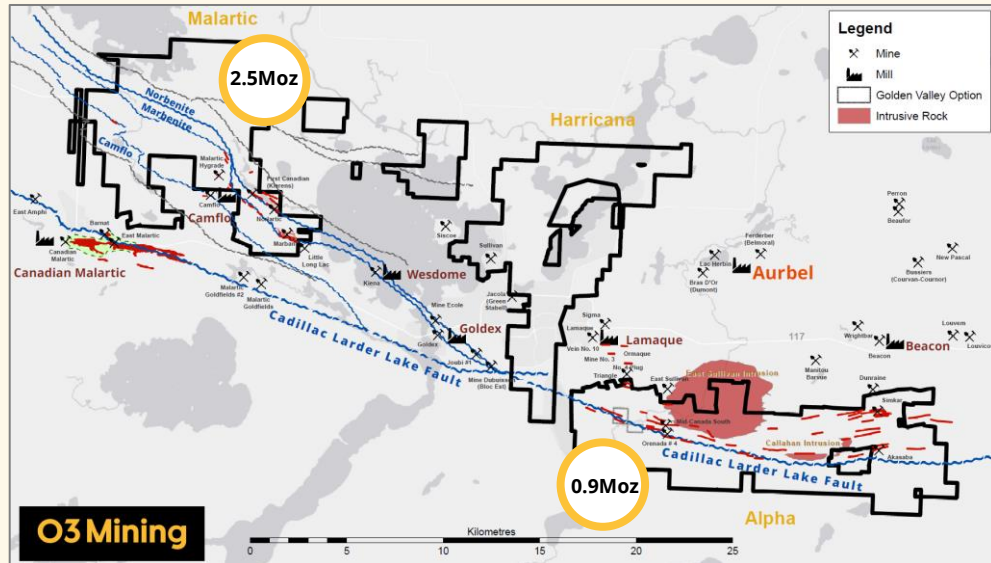
- **C\$35.0M** Financing
- **Partnered with Moneta Porcupine for ~ 27% ownership**
- **Grow footprint and resources with 250,000m drilling campaign (2021-2022) using 10 rigs**

250,000m Drill Program (2021-2022)

2021, 10 Rigs

In operation with a focus on Marban and Alpha.

Val-d'Or has historically produced over 30Moz Au



100% ownership of 66,000 ha. covering two main properties in Val-d'Or

Malartic Property

- **Resources - 2.5Moz³**
- **125,000m** drilling campaign (2021-2022)
- **+600,000m drilling** completed, **C\$60M invested** in the ground
- **Marban PEA with C\$423M NPV (5%, US\$1,450/oz)** with 15 year mine life and an average annual gold production of 115,000 oz.
- **Key infrastructure:** road, power, experienced local labour force and technical services

Alpha Property

- **Resources - 0.9Moz⁴**
- **125,000m** drilling campaign (2021-2022)
- Secured strategic infrastructure - option to acquire **QMX's Aurbel mill for C\$5.0M - located 10 km from Alpha property**
- Artificial Intelligence targeting - **Minimizing Environmental footprint** with focused exploration

Partnership with Moneta Porcupine – O3 Mining owns ~ 27%



Timmins Camp is a top mining jurisdiction that offers excellent infrastructure and talent



70,000 hectares in the Timmins Camp where over 85 Moz gold has been produced



Combined projects (Garrison and Golden Highway) account for 8.4 Moz gold

3/ Marban resources: 54.1 MT @ 1.10 g/t (M&I) and 13.2 MT @ 1.44 g/t (Inf.)
4/ Alpha resources: 7.7 MT @ 2.00 g/t (M&I) and 4.0 MT @ 3.38 g/t (Inf.)