

## Company Overview

O3 Mining Inc., an Osisko Group company, is a gold explorer and mine developer on the road to produce from its highly prospective gold camps in Québec, Canada. O3 Mining is well-capitalized and owns a 100% interest in all its properties (66,000 hectares) in Québec. O3 Mining trades on the TSX Venture Exchange (TSX.V: OIII) and on OTC Markets (OTCQX: OIIIIF).

The company is focused on delivering superior returns to its shareholders and long-term benefits to its stakeholders.

## Management

**Jose Vizquerra**  
President, CEO & Director

**Blair Zaritsky**  
CFO







**Louis Gariepy**  
Vice President, Exploration

**Myrzah Bello**  
Vice President, Sustainable Development

**Alex Rodriguez, MBA**  
Vice President, Corporate Development

**Jean Félix Lepage,**  
Director of Operations

## Key Highlights

-  Strong management and board of directors
-  Focused on mineral resource growth - 3.8Moz Au<sup>1</sup>
-  Tier 1 Assets in world class district, Val-d'Or, Québec
-  Attractive re-rate potential
-  Marban PEA with C\$423M NPV (5%, US\$1,450/oz) **PFS for Marban with results expected Q3 2022**
-  100% ownership of 66,000 ha. covering two main properties in Val-d'Or: **Marban and Alpha**

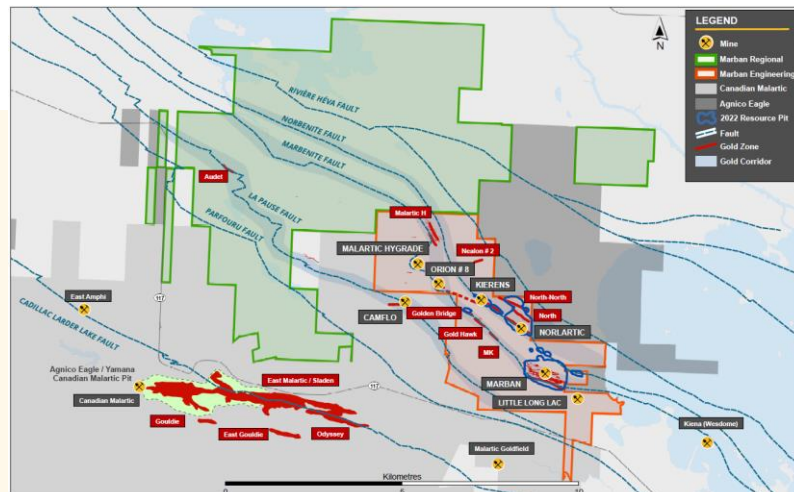
## Key Financials<sup>2</sup>

**C\$112.3M**  
Market Capitalization

**C\$33.6M**  
Enterprise Value

**US\$7.2**  
EV/oz Au

## Top Canadian Mining Jurisdiction



## Marban Project Overview:

- Hosts 2.6 Moz Au<sup>1</sup>
- Marban PEA completed on September 2020 after-tax net present value (NPV<sub>5%</sub>) of C\$423M & CAPEX of C\$256M
- PFS by Q3 2022 - Infill drilling completed
- 40,000 metres Brownfield exploration program in 2022 towards the Feasibility Study

1/ Mineral Inventory : See Marban Technical Report 2022, Orenada Technical Report 2018, Akasaba Technical Report 2014, Simkar Gold Technical Report 2015.

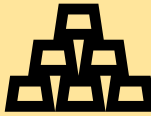
2/ As of July 20, 2022 - Exchange Rate (\$C:\$US): 0.7761

# The Strategic Path Forward

## Next Steps

- 1 Q1 2022 Marban Engineering resource update ✓
- 2 Q3 2022 Pre-Feasibility Study on Marban Engineering
- 3 Q4 2022 Initial Resource Estimate for Bulldog (Alpha)

**Marban PEA 2020  
2026 Production**



**115,000oz Au Annually**

### 2020

- Marban PEA - NPV<sub>5%</sub> C\$423M
- Garrison PEA - NPV<sub>5%</sub> C\$321M
- 68,000 metres drilled
- Optioned 1,400 tpd Aurbel Mill
- Began trading on OTCQX Market (USA)

### 2021

- Sale of Garrison Project and strategic partnership with Moneta Gold
- 118,951 metres drilled
- Marban PFS initiation
- Launch of 1<sup>st</sup> ESG Report
- Obtained UL 2723 ECOLOGO® Certification

### 2022

- Marban Engineering PFS completion
- Sale of East Cadillac Project to Cartier Resources
- Complete 73,000 metres large-scale drill program
- Continuing social acceptability

## Our Commitment to Sustainable Development

The development of **responsible projects** is at the core of our strategy, as confirmed by obtaining **UL 2723 ECOLOGO® Certification** in August 2021.

**Learn more**  **2021 ESG REPORT**

### O3 Mining is committed to:

1. Protecting the environment and reducing our impact
2. Bringing long-term benefits to our stakeholders
3. Integrating leading edge practices of corporate governance



#### Governance & Ethics



#### Health & Safety



#### The Environment



#### Talent & Culture



#### Our Community

