

## Company Overview

O3 Mining Inc., an Osisko Group company, is a gold explorer and mine developer on the road to produce from its highly prospective gold camps in Québec, Canada. O3 Mining is well-capitalized and owns a 100% interest in all its properties (66,000 hectares) in Québec. O3 Mining trades on the TSX Venture Exchange (TSX.V: OIII) and on OTC Markets (OTCQX: OIII).

The company is focused on delivering superior returns to its shareholders and long-term benefits to its stakeholders.

## Management

**Jose Vizquerra**  
President, CEO & Director

**Elijah Tyshynsky**  
CFO



**Louis Gariepy**  
Vice President, Exploration

**Myrzah Bello**  
Vice President, Sustainable Development

**Alex Rodriguez, MBA**  
Vice President, Corporate Development

**Jean Félix Lepage**  
Vice President, Projects

## Key Highlights

-  Strong management and board of directors
-  Focused on mineral resource growth - 3.9Moz Au<sup>1</sup>
-  Tier 1 Assets in world class district, Val-d'Or, Québec
-  Attractive re-rate potential
-  Marban PFS with C\$463M NPV (5%, US\$1,700/oz), +160,000oz Au completed in September 2022
-  100% ownership of 66,000 ha. covering two main properties in Val-d'Or: **Marban and Alpha**

## Key Financials <sup>2</sup>

**C\$106.5M**  
Market Capitalization

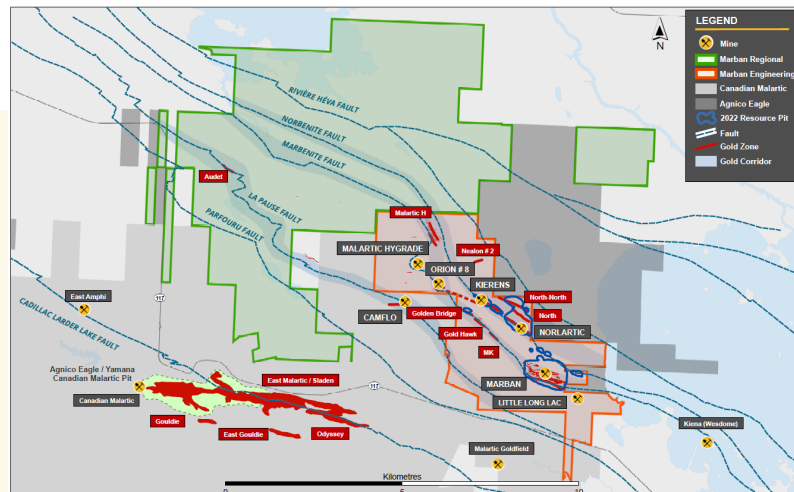
**C\$68.4M**  
Cash & Investments

**US\$7.2**  
EV/oz Au

## Marban Project Overview:

- Hosts 2.6 Moz Au<sup>1</sup>
- Marban PFS completed on September 2022 post-tax net present value (NPV<sub>5%</sub>) of C\$463M & unlevered IRR 23.2% with 161Koz gold average annual production LOM
- Feasibility Study by Q4 2022
- 54,000 metres Brownfield exploration program

## Top Canadian Mining Jurisdiction



1/ Mineral Inventory : See Marban Technical Report 2022, Orenada Technical Report 2018, Akasaba Technical Report 2014, Simkar Gold Technical Report 2015.

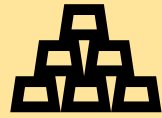
2/ As of November 17, 2022 - exchange Rate (\$C:\$US): 0.751

# The Strategic Path Forward

## Next Steps

- 1 Q3 2022 Pre-Feasibility Study on Marban Engineering ✓
- 2 Q2 2023 Maiden Resource on Marban Brownfield
- 3 Q4 2023 Feasibility Study on Marban Engineering

**Marban PFS 2022  
2026 Production**



**161,000oz Au Annually**

### 2020

- Marban PEA - NPV<sub>5%</sub> C\$423M
- Garrison PEA - NPV<sub>5%</sub> C\$321M
- 68,000 metres drilled
- Optioned 1,400 tpd Aurbel Mill
- Began trading on OTCQX Market (USA)

### 2021

- Sale of Garrison Project and strategic partnership with Moneta Gold
- 118,951 metres drilled
- Marban PFS initiation
- Launch of 1<sup>st</sup> ESG Report
- Obtained UL 2723 ECOLOGO® Certification

### 2022

- Marban Engineering PFS - NPV<sub>5%</sub> C\$463M
- Bulldog Maiden Resource of 0.3Moz Au at Alpha
- Sale of East Cadillac Project to Cartier Resources
- Complete 54,000 metres large-scale drill program
- Continuing social acceptability

## Our Commitment to Sustainable Development

The development of **responsible projects** is at the core of our strategy, as confirmed by obtaining **UL 2723 ECOLOGO® Certification** in August 2021.

Learn more  [\*\*2021 ESG REPORT\*\*](#)

### O3 Mining is committed to:

1. Protecting the environment and reducing our impact
2. Bringing long-term benefits to our stakeholders
3. Integrating leading edge practices of corporate governance



**Governance & Ethics**



**Health & Safety**



**The Environment**



**Talent & Culture**



**Our Community**

