

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	O3 Mining Inc.					
Reporting Year	From	2020-01-01	To:	2020-12-31	Date submitted	2021-05-10
Reporting Entity ESTMA Identification Number	E323973		<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report			
Other Subsidiaries Included (optional field)	Northern Gold Mining Inc, Niogold Mining Corporation, Chalice Gold Mines (Quebec) Inc, Alexandria Minerals Corporation, 9401-3513 Quebec Inc, and Murgor Resources Inc.					
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity						
<i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i>						
Full Name of Director or Officer of Reporting Entity	Blair Zaritsky			Date	2021-05-10	
Position Title	Chief Financial Officer					

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Subsidiary Reporting Entities (if necessary)	N/A					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada	Government of Canada	Ministere de l'Energie et des Ressources Naturelles			240,748					240,748	Permits and claim renewals/maintenance.

Additional Notes:

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada	James Bay Other			85,326					85,326	
Canada	Éléonore JV – James Bay			78,386					78,386	
Canada	Corporate			59,323					59,323	Deposit with Payee not yet allocated to projects.
Canada	Éléonore – James Bay			9,462					9,462	
Canada	Alpha			4,174					4,174	
Canada	FCI - Corvette Lithium			2,772					2,772	
Canada	East Cadillac			1,305					1,305	

Additional Notes³:

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