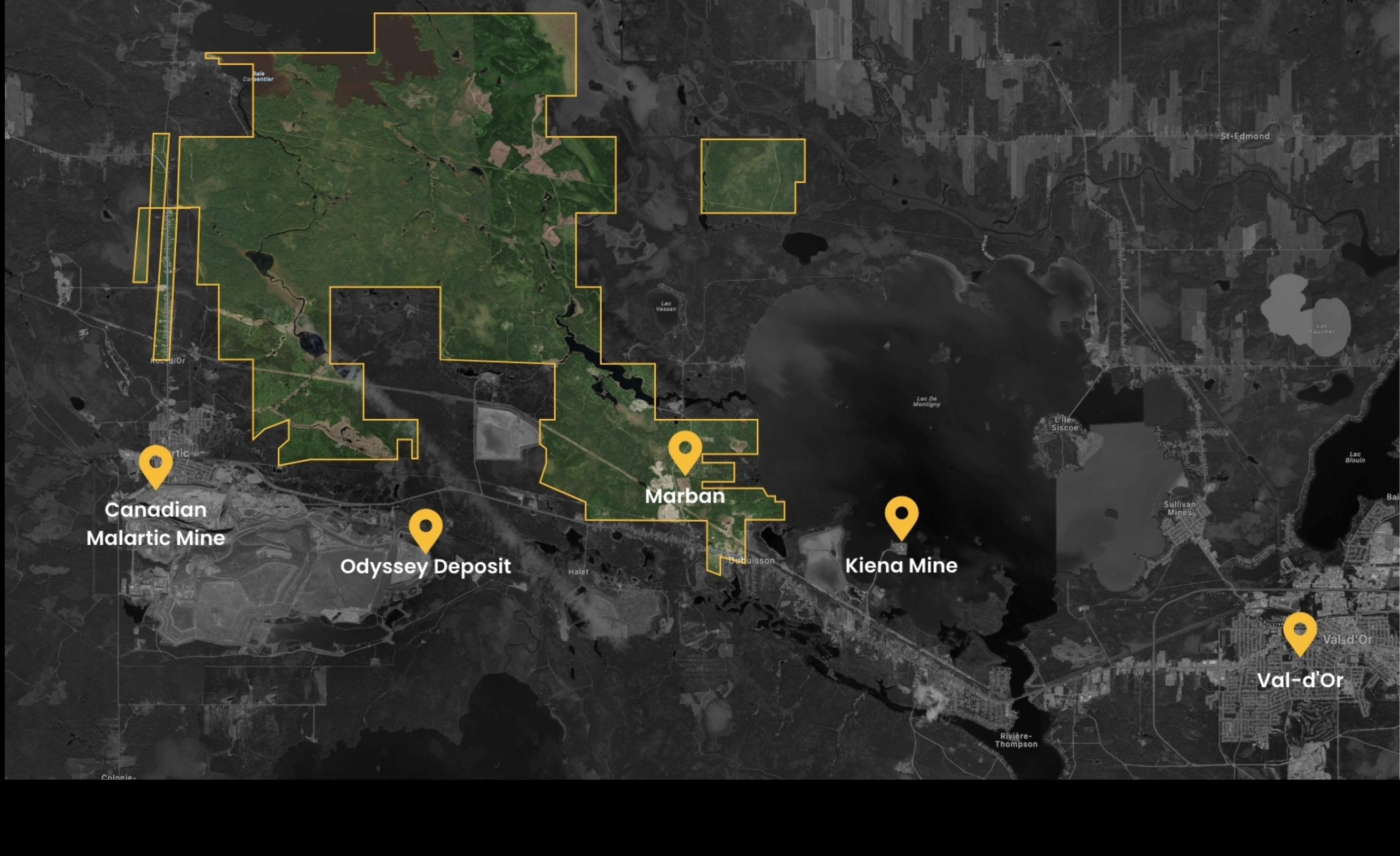


O3 Mining

EXCEPTIONAL ECONOMICS FOR MARBAN ENGINEERING PROJECT PRE-FEASIBILITY STUDY

The Marban Engineering Project is fully owned by O3 Mining and located between the cities of Malartic and Val-d'Or in the Abitibi gold district of Québec, Canada.



The project area contains six past-producing mines, which collectively produced



GOLD



Fully owned by O3 Mining



6 Past producing mines



873,000 oz Au between 1959 and 1992

Marban is a profitable standalone gold project located 12 km from the Canadian Malartic mine, which is the largest gold mine in Canada.

\$463M

Net Present Value of C\$463 million using a long-term gold price of US\$1,700/oz

23.2%

Unlevered IRR of 23.2%

1.1X

Profitability ratio of 1.1x

Increase Production Profile

161,000
115,000

Annual average production increased from 115,000 oz Au in the PEA to 161,000 oz Au

Competitive cost advantage:

\$882/oz

All-in sustaining cost of US\$882/oz

Life of Mine



9.6Y
LOM: 9.6 Years

160k

Annual production of over 160,000 oz Au

Capital Costs

\$435M

Initial CAPEX (pre-production)

Anticipated Production Year

2026

Next milestone

2023

Feasibility Study in 2023

Delivering on ESG milestones

Environmental



Governance

Social

Read our [Marban Engineering Project Pre-Feasibility Study Press Release](#)